

COURT FILE NO.

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL EDMONTON  
CENTRE

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **SEALING ORDER**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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**DATE ON WHICH ORDER PRONOUNCED:**

**JANUARY 10, 2025**

**NAME OF JUSTICE WHO MADE THIS ORDER:**

**JUSTICE M.J. LEMA**

**LOCATION OF HEARING:**

**EDMONTON, ALBERTA**

**UPON** THE APPLICATION of KMC Mining Corporation for an Order sealing the Confidential Supplementary Affidavit of Bryn Jones sworn December 31, 2024 (the "**Confidential Affidavit**"); AND UPON HAVING READ the Confidential Affidavit, and the Affidavit of Service; AND UPON NOTING the Sealing Order granted by Justice J.T. Neilson on December 20, 2024 ("**Dec 20 Sealing Order**") with respect to a Confidential Affidavit of Daniel Klemke sworn December 19, 2024 ("**Dec 19 Confidential Affidavit**") in Court Action #24-3162620 ("**NOI Proceedings**"); AND UPON noting Exhibit "I" of the Affidavit of Daniel Klemke sworn December 6, 2024 ("**Dec 6 Affidavit**") in the NOI Proceedings; UPON HEARING the submissions of counsel for KMC and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT AND DECLARED THAT:**

1. Service of the notice of application for this Order is hereby deemed good and sufficient and this application is properly returnable as of the date of this Order.
2. The Confidential Affidavit shall be sealed on the Court file until **December 31, 2025** (unless extended by further Order of this Court), notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.

3. The Clerk of the Court shall file the Confidential Affidavit in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE LEMA ON JANUARY 10, 2025 UNTIL DECEMBER 31, 2025 (OR AS MAY BE FURTHER EXTENDED BY ORDER OF THIS COURT).

4. The Dec 19 Confidential Affidavit shall remain sealed pursuant to the Dec 20 Sealing Order, and this Order shall also be filed within the NOI Proceedings.
5. Exhibit "I" of the Dec 6 Affidavit shall be sealed on the Court file (in the NOI Proceedings) until **December 31, 2025** (unless extended by further Order of this Court), notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
6. The Clerk of the Court shall file Exhibit "I" of the Dec 6 Affidavit in a sealed envelope that sets out the style of cause of the NOI Proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE LEMA ON JANUARY 10, 2025 UNTIL DECEMBER 31, 2025 (OR AS MAY BE FURTHER EXTENDED BY ORDER OF THIS COURT).

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Justice of the Court of King's Bench of Alberta